

INTRODUCING

Relationships

Your secret weapon for smarter client relationships and more deals.



Why Relationships?



Develop deeper connections

Your clients aren't transactions, they're people. Create meaningful experiences, from the warm welcome of a first interaction to the heartfelt "Congratulations on your new home" message.



Simplify your workflow

Integrate effortlessly with tools like Google and Outlook to keep your client management smooth and efficient. Spend less time juggling systems and more time building connections.



Communicate with confidence

Leverage AI and a library of ready-to-use templates to craft messages that resonate. Deliver the right words at the right moment, ensuring every client feels heard and valued.

Build deeper relationships with:

Mailbox, contacts, and calendar sync

Connect your email, contacts, and calendar to keep conversations and appointments in one seamless workflow.

Lead ingestion

Instantly capture leads from across your ecosystem, so nothing slips through the cracks.

Automated workflows

Automatically trigger emails, actions, and tasks to stay responsive without lifting a finger.

Lead qualification tools

Track communications, notes, and opportunities to prioritize the leads most likely to convert.

Pipeline management

Monitor deal progress through our integration with Transact and Deal Tracker to stay on top of every stage.

Lone Wolf

www.lwolf.com

Discover Relationships